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Importance of manufacturing in today's world

- Manufacturing converts mankind's ideas, material needs & desires into the products and infrastructure that enable our daily lives.
- CNC technology is a crucial element of modern manufacturing.
- The role of technical education is to provide engineers & technologists for industry's future needs.
- The HTEC role is to provide the critical CNC manufacturing technologists for the future.

Manufacturing Today

- The Problem -

- All developed nations in Europe and globally are experiencing a decline in the number of young people entering science, engineering, technology & manufacturing careers, when in fact the exact opposite trend is required.
- Critical shortage of skilled manufacturing technologists, particularly CNC machining specialists.
- Despite high unemployment in throughout, young people are not attracted to careers in manufacturing technology!!
- In over 100 countries, where Haas does business, customers tell us of a critical shortage of qualified CNC manufacturing technologists –
 Estimated 30% global shortage by 2015.

Manufacturing Today

- European demographic problem -

- Aging workforce smaller future workforce.
- Europe needs many more young people entering engineering & manufacturing.
- Urgent need to involve women in engineering & manufacturing CNC technology enables careers for women in industry.
- Need to retain 'Hi-Tech' / high value added industries in Europe.
- Shortages of critical skills in Europe will result in manufacturing moving to Asia / India.

A PRACTICAL SOLUTION Haas Technical *Education* Centers - HTEC -

- Cooperative partnership initiatives between
 Haas Haas distributors Industry Partners Technical schools.
- New concept of CNC manufacturing technology training.
- Changing the image of manufacturing the 'Hi-Tech' educational experience.
- Projecting the reality of highly interesting, well-paid careers in manufacturing technologies.
- HTEC projects future manufacturing environment:
 - 'Hi-Tech' Inspiring
 - Pleasant Stimulating
 - Attractive to young people / females









- HTEC INDUSTRY PARTNERS -























CNC Machining Critical Technologies

- KELLER = CNC didactic software / CAM
- Renishaw = Probing / measurement technology
- Sandvik Coromant / URMA = Cutting tools
- ESPRIT / MasterCAM = comprehensive CAM software
- Hainbuch / Schunk / Chick = Workholding technologies
- Blaser = Coolant technology
- Air Turbine Tools = High speed spindles

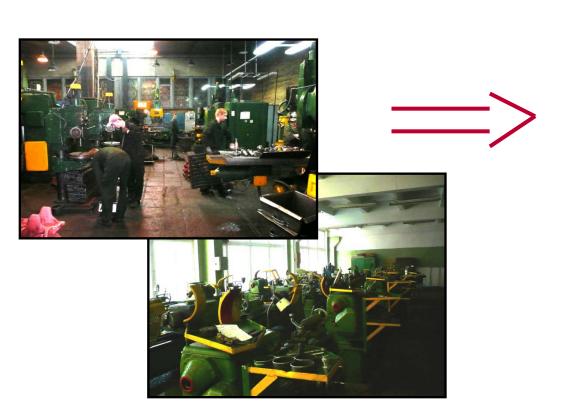




SERIOUS DISCONNECT

- Concerning State-of-Art Manufacturing -

PERCEPTION IS NOT REALITY



















Belgium



Belgium



Belgium







Austria



Ukraine



Ukraine





Belarus



Belarus

Haas Technical Education Center (HTEC)

ACCOMPLISHED

Year 2008: Total 15 HTEC's in 9 countries

Year 2009 YTD: Total 9 HTEC's in 3 countries

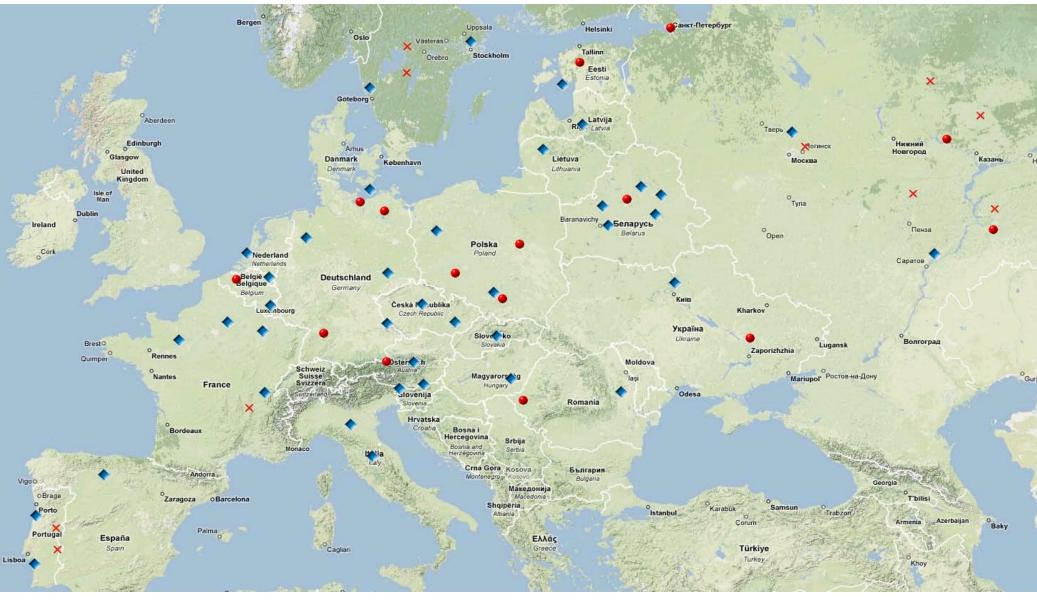
PROJECTED

Year 2009 Q3-Q4: Total 16 HTEC's in 9 countries

Total 2008-2009: Total 40 HTEC's in 12 countries

Total 2008-2015: Total 200 HTEC's in 28 countries





TOTAL European HTECs by end 2008: 15 (in 9 countries)

TOTAL European HTECs by end 2009: 40 (in 12 countries)

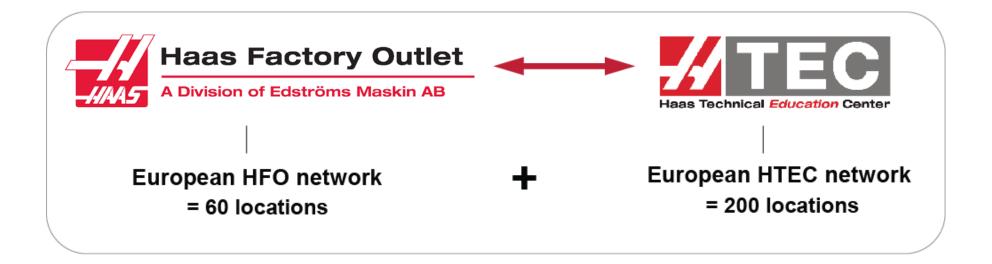
TOTAL European HTECs by end 2012: 200+ (in 28 countries)

HTECs opened -- 15

× HTECs opening to May '09

HTECs planned by end 2010

HTEC Concept



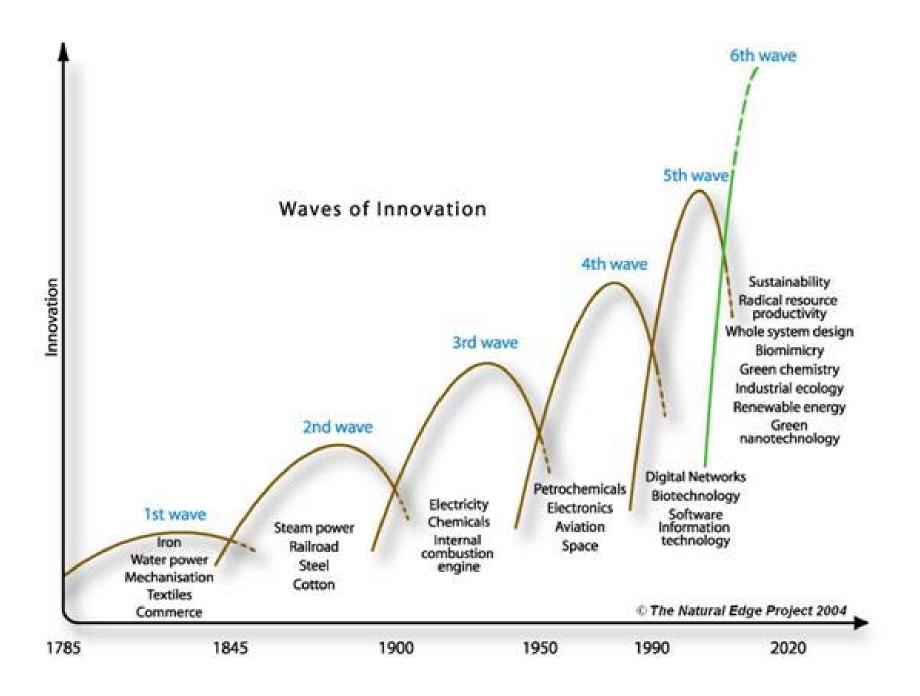
* Haas, with the HFO network, is the only machine tool manufacturer having such a powerful technical education concept and capability to implement it on a global scale *

We have entered the

"Third Industrial Revolution"

 "The Third Industrial Revolution is the end-game that takes the world out of the old carbon and uranium-based energies and into a nonpolluting, sustainable future for the human race." - J. Rifkin (2008)

 The limits of growth and sustainable existence, using current technologies and energy paradigms, are in sight (2050 possible critical point).

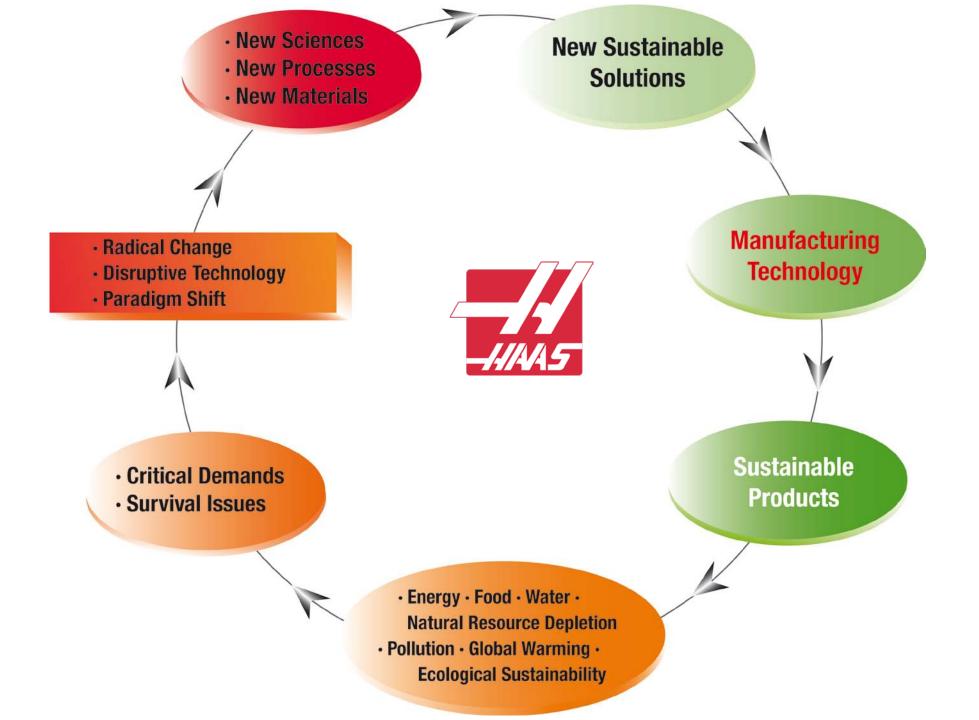


We have entered the

"Third Industrial Revolution"

 Science, technology & manufacturing provide the only hope for mankind to attain a sustainable existence on earth.

 Countries that address their manufacturing industries most effectively will enjoy growth, the highest standards of living and become the most successful economies.



- RADICAL IDEAS
- NEW SCIENCES
- RAPID INVENTION

REALIZATION

- RAPID DEVELOPMENT
- DISRUPTIVE TECHNOLOGIES



ALL HUMAN MATERIAL NEEDS

- ENERGY
- FOOD
- WATER
- INFRASTRUCTURE
- TRANSPORTATION
- CONSUMER PRODUCTS
- SUSTAINABLE ENVIRONMENT

KEY
RESOURCE
CRITICAL LINK
FOR SUSTAINABLE
LIFE ON OUR PLANET

The Future of CNC Manufacturing

- Manufacturing is the key industry that enables development of the sustainable technologies that can protect mankind from environmental catastrophes.
- CNC machining is a fundamental critical technology, required in all manufacturing industries.
- Young people need to be aware of the career potentials in manufacturing.
- When young people realize how they can contribute to the world around them as manufacturing technologists, many will rise to the challenge.

The Future of CNC Manufacturing





Thank You